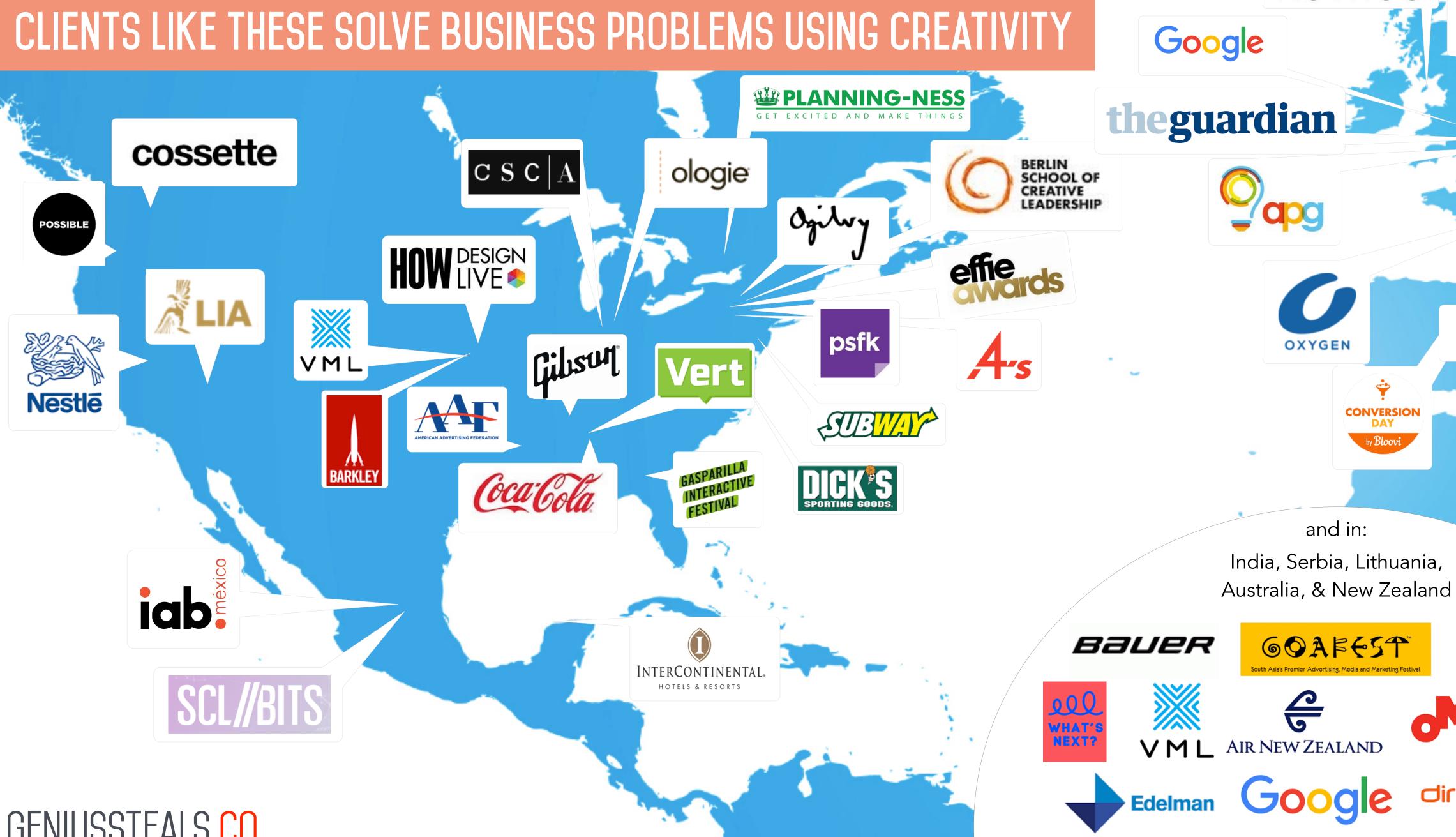




GUNSULIANG



GENIUS/STEALS IS A NOMADIC CREATIVE CONSULTANCY HELPING







wellcome











NO ONE KNOWS EXACTLY WHAT'S GOING TO HAPPEN.

GIF: ÉTIENNE JACOB





BUT WE CAN HELP YOU RE-FRAME HOW TO THINK ABOUT IT.



- 1. Strategy & Uncertainty
- 2. The Opportunity
- 3. Uncertainty Mindset





STRATEGY & UNCERTAINTY



APRIL 2020: EVERYONE'S TALKING ABOUT UNCERTAINTY

"We do not know how this crisis will ultimately end, including how long it will last, how much economic damage it will do, or how fast or slow the recovery will be."

"We don't know exactly what the future will hold – but at a minimum, we assume that it will include a bad recession combined with some kind of financial stress similar to the global financial crisis of 2008."







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ART BY SEGAWA

LET'S TALK ABOUT RISK AND HOW IT RELATES TO UNCERTAINTY.



UNGERTAINTY

JNCERTAINTIES ARE UNKNOWN UNKNOWNS, THERE'S NO WAY TO EXPECT THAT THAT COULD HAPPEN

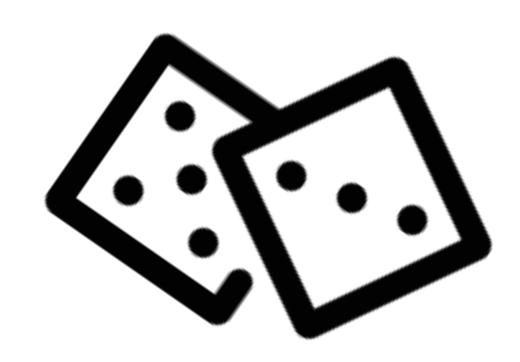


UNCERTAINTY CREATES DISCOUNTING

DISCOUNTING FUTURE REVENUES AND COSTS IS THE MAIN TOOL USED TO ASSESS INVESTMENTS.



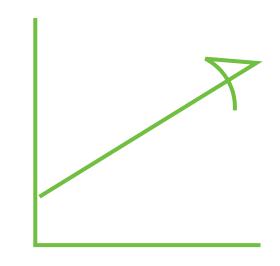
CASH FLOW TOMORROW IS NOT WORTH AS MUCH AS IT IS TODAY. (THINK ABOUT INFLATION)



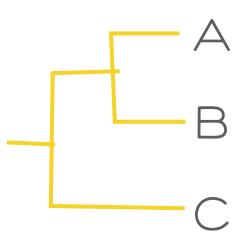
MEANING, CASH FLOW IN THE FUTURE CARRIES A RISK THAT'S NOT PRESENT TODAY.



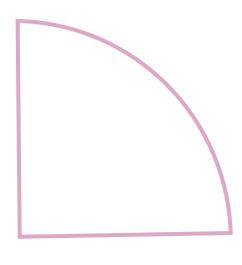
WE HAVE TO UPDATE STRATEGIES BASED ON RESIDUAL LEVEL OF UNCERTAINTY



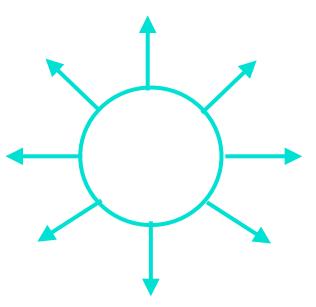




"ALTERNATIVE FUTURES"



"A RANGE OF FUTURES"



"TRUE AMBIGUITY"